The College of Saint Rose

The Office of Financial Aid, 432 Western Avenue, Albany, NY 12203

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Phone: (518) 458-5464

Email: finaid@strose.edu

2013-2014 INDEPENDENT VERIFICATION WORKSHEET

Your 2013-2014 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that, before awarding Federal Student Aid, we may ask you to confirm the information you (and your spouse, if you are married) reported on your FAFSA. To verify that you provided correct information, the Office of Financial Aid will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit these forms to the Office of Financial Aid. We may ask for additional information. If you have questions about verification, please contact us as soon as possible so that your financial aid will not be delayed. **Financial Aid cannot be disbursed until the verification process is complete.**

A. STUDENT INFORMAT	ION				
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Last Name	First Name	M.I.	Social Security Number	Saint Rose ID	
Address (include apartment numb	ber)			Date of Birth	-
City	State	Z	IP	Phone Number	-

B. HOUSEHOLD INFORMATION

Please list the people in your household, including:

- Yourself.
- Your spouse, if you are married.
- Your children, if you will provide more than half of their support from July 1, 2013 through June 30, 2014, or if the child would be required to provide your information if they were completing a FAFSA for 2013-2014. Include children who meet either of these standards, even if they do not live with you.
- Other people, <u>only</u> if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2013 through June 30, 2014.

Full Name	Age	Relationship to Student	Name of College Attending At Least Half Time Between 7/1/13 – 6/30/14
		Self	The College of Saint Rose

C. TAX INFORMATION

We are no longer able to accept copies of Federal Tax Returns.

- If you have not already used the IRS Data Retrieval Tool, and you completed your 2012 Federal Income Tax Return at least 3 weeks ago, go to www.fafsa.gov, log in to your FAFSA record, select Make FAFSA Corrections, and navigate to the Financial Information section of the form. From there, follow the data retrieval instructions.
- If you are unable to utilize the IRS Tax Data Retrieval Tool, a 2012 Tax Return Transcript must be requested from the IRS. To request a transcript, please visit www.irs.gov, contact your local IRS office, or call 1-800-908-9946. Do not have the IRS send the transcript directly to The College of Saint Rose.

Please complete one of the following:

Check here if you <u>successfully</u> used the IRS Data Retrieval Tool when you completed your FAFSA on the Web Attach copies of <u>all</u> your W-2 forms. If you are required by the IRS to file a Schedule C or F, please attach a copy.
Check here if you are attaching a copy of your (and your spouse's) 2012 IRS Tax Return Transcript and all W-2 forms.
Check here if you (and if married, your spouse) will <u>not</u> file, and are not required to file, a 2012 Federal Income Tax Return. If you did not file, and are not required to file, list the sources and amounts of any income you (and your spouse) received in 2012. <u>Attach</u> copies of <u>all</u> 2012 W-2 forms or other documentation of income such as 1099 form(s). <u>If no income was received, write NONE.</u>

STUDENT Sources	2012 Income	SPOUSE Sources	2012 Income
	\$		\$
	\$		\$
	\$		\$

D. UNTAXED INCOME

In the spaces below, report <u>annual</u> amounts of 2012 untaxed income received by you (and your spouse, if married). **Enter \$0** for each line that does not apply to you (or your spouse). This worksheet will be returned to you if fields are left blank.

Student/Spouse	2012 UNTAXED INCOME
\$ O	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.
\$ N	Child support received for all children. Don't include foster care or adoption payments.
\$ T	Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
E S A Y Y	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.
B L A	Other untaxed income not reported elsewhere, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$ K	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.

E. CHILD SUPPORT PAID **Please complete ONE of the following:** No member of the student's household, as listed on the FAFSA, paid child support in 2012. The student, or the student's spouse, as listed on the FAFSA, paid child support in 2012. Complete the worksheet below to report any child support paid by the student or the student's spouse during the calendar year of 2012 because of divorce or separation or as a result of a legal requirement. Additional documentation may be requested. Name of Person Who Paid Name of Child for Whom Name of Person to Whom **Child Support Paid in 2012 Child Support Child Support was Paid Support Was Paid** \$ \$ \$ F. OTHER FINANCIAL INFORMATION Please complete each of the following: 1. Assistance from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) No one from your household, as listed on your FAFSA, received benefits from SNAP during 2011 or 2012. One or more of the persons from your household, as listed on your FAFSA, received SNAP benefits during 2011 or 2012. Additional documentation from the agency that issued the SNAP benefits may be requested. 2. Read each line below and provide annual amounts from 2012. Enter \$0 for each line that does not apply to you or your spouse, if married. This worksheet will be returned to you if fields are left blank. Student/Spouse **2012 ADDITIONAL FINANCIAL INFORMATION** Taxable financial aid, including earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of assistantships and fellowships. \$ Student grant and scholarship aid reported to the IRS in your adjusted gross income—includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. \$ Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted \$ gross income. **Don't** include untaxed combat pay. Earnings from work under a cooperative education program offered by a college. \$ G. SIGNATURES By signing this worksheet, I/we certify that all the information reported on it is complete and correct. If married, spouse's signature is optional. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Submit this worksheet and all required income information, including W-2 Forms, to The Office of Financial Aid at The College of Saint Rose. Do NOT mail them to the Department of Education.

Date: