

C. STUDENT TAX INFORMATION

Please complete one of the following:

- Check here if you **successfully** used the **IRS Data Retrieval Tool** when you completed your FAFSA on the Web. **Attach copies of all your W-2 forms. If you are required by the IRS to file a Schedule C or F, please attach a copy.**
- Check here if you are attaching a copy of your **2012 IRS Tax Return Transcript and all W-2 forms.**
- Check here if you will **not** file, and are not required to file, a 2012 Federal Income Tax Return. If you did not file, and are not required to file, list below the sources and amounts of any income you received in 2012. **Attach** copies of **all 2012 W-2 forms** or other documentation of income such as 1099 form(s). **If no income was received, write NONE.**

Sources	2012 Income
	\$
	\$
	\$
	\$

D. PARENT TAX INFORMATION

Please complete one of the following:

- Check here if you **successfully** used the **IRS Data Retrieval Tool** when you completed your FAFSA on the Web. **Attach copies of all your W-2 forms. If you are required by the IRS to file a Schedule C or F, please attach a copy.**
- Check here if you are attaching a copy of your **2012 IRS Tax Return Transcript and all W-2 forms.**
- Check here if you will **not** file, and are not required to file, a 2012 Federal Income Tax Return. If you did not file, and are not required to file, list below the sources and amounts of any income you received in 2012. **Attach** copies of **all 2012 W-2 forms** or other documentation of income such as 1099 form(s). **If no income was received, write NONE.**

Sources	2012 Income
	\$
	\$
	\$
	\$

We are no longer able to accept copies of Federal Tax Returns.

- If you have not already used the IRS Data Retrieval Tool, and you completed your 2012 Federal Income Tax Return at least 3 weeks ago, go to www.fafsa.gov, log in to your FAFSA record, select **Make FAFSA Corrections**, and navigate to the Financial Information section of the form. From there, follow the data retrieval instructions.
- If you are unable to utilize the IRS Tax Data Retrieval Tool, a 2012 Tax Return Transcript must be requested from the IRS. To request a transcript, please visit www.irs.gov, contact your local IRS office, or call 1-800-908-9946. Do **not** have the IRS send the transcript directly to The College of Saint Rose.

E. UNTAXED INCOME

Report untaxed income received by you and your parent(s) in the spaces below. Read each line and provide **annual** amounts from 2012. **Enter \$0 for each line that does not apply to you or your parent(s).** This worksheet **will** be returned to you if fields are left blank.

2012 UNTAXED INCOME – DO NOT LEAVE BLANK	Parent(s)	Student
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.	\$	\$
Child support received for all children. Don't include foster care or adoption payments.	\$	\$
Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
Other untaxed income not reported elsewhere, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.		\$

F. CHILD SUPPORT PAID

Please complete ONE of the following:

- No** member of the student's household, as listed on the FAFSA, paid child support in 2012.
- The student, or the student's spouse, as listed on the FAFSA, paid child support in 2012. Complete the worksheet below to report any child support **paid** by the student or the student's spouse during the calendar year of 2012 because of divorce or separation or as a result of a legal requirement. *Additional documentation may be requested.*

Name of Parent Listed in Section B of this Worksheet Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Child Support Was Paid	Child Support Paid in 2012
			\$
			\$
			\$
			\$

NOTE: If you need additional space, attach a separate page that includes the student's name and Saint Rose ID number at the top. In certain situations, we may require official documentation such as: a copy of the separation agreement or divorce decree that shows the amount of child support to be provided, a statement from the individual receiving the child support showing the amount provided, or copies of the child support checks or money order receipts.

G. OTHER FINANCIAL INFORMATION

Please complete each of the following:

- Assistance from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps)
 - No one from your household, as listed on your FAFSA, received benefits from SNAP during 2011 or 2012.
 - One or more of the persons from your household, as listed on your FAFSA, received SNAP benefits during 2011 or 2012. *Additional documentation from the agency that issued the SNAP benefits may be requested.*
- Read each line below and provide **annual** amounts from 2012. **Enter \$0 for each line that does not apply to you or your parents. This worksheet will be returned to you if fields are left blank.**

2012 ADDITIONAL FINANCIAL INFORMATION	Parent(s)	Student
Taxable financial aid, including earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of assistantships and fellowships.	\$	\$
Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income —includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.	\$	\$
Earnings from work under a cooperative education program offered by a college.	\$	\$

H. SIGNATURES

Each person signing this form certifies that all the information reported on it is complete and correct.

Student

Date

Parent

Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Submit this completed form and required financial documents to:

The College of Saint Rose
Office of Financial Aid
432 Western Avenue
Albany, NY 12203
Fax: 518-454-2109
Email: finaid@strose.edu