The Office of Financial Aid 432 Western Avenue Albany, New York 12203

The College of Saint Rose

PASSION. KNOWLEDGE. PURPOSE.

Phone: (518) 458-5464 Fax: (518) 454-2109 Email: finaid@strose.edu

Effective with the 2012-2013 aid year, we are no longer able to accept copies of Federal tax returns. If you did not use the IRS Tax Data Retrieval process when filing your FAFSA, a tax transcript must be requested from the IRS. To request a transcript, please visit www.irs.gov or contact your local IRS office for specific instructions. Copies of W-2 forms are still acceptable.

2012-2013 INDEPENDENT VERIFICATION WORKSHEET

Your 2012-2013 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that, before awarding Federal Student Aid, we may ask you to confirm the information you (and your spouse, if you are married) reported on your FAFSA. To verify that you provided correct information, the Office of Financial Aid will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit these forms to the Office of Financial Aid. We may ask for additional information. If you have questions about verification, please contact us as soon as possible so that your financial aid will not be delayed. **Financial Aid cannot be disbursed until the verification process is complete.**

A. STUDENT INFORMATION				
Last Name	First Name	M.I.	Social Security Number	Saint Rose ID
Address (include apartment number)				Date of Birth
City	State	Z	IP ———	Phone Number

B. HOUSEHOLD INFORMATION

Please list the people in your household, including:

- Yourself.
- Your spouse, if you are married.
- Your children, if you will provide more than half of their support from July 1, 2012 through June 30, 2013, or if the child would be required to provide your information if they were completing a FAFSA for 2012-2013. Include children who meet either of these standards, even if they do not live with you.
- Other people, *only* if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2012 through June 30, 2013.

Full Name	Age	Relationship to Student	Name of College Attending (at least half-time during 2012-2013)
		Self	The College of Saint Rose

C. TAX INFORMATION

Please con	mplete one of the following:
	Check here if you (and if married, your spouse) will not file, and are not required to file, a 2011 Federal Income Ta

If you did not file, and are not required to file, list the sources and amounts of any income you (and your spouse) received in 2011. **Attach** copies of all 2011 W-2 forms or other documentation of income such as 1099 form(s). **If no income was received, write NONE.**

STUDENT Sources	2011 Income	SPOUSE Sources	2011 Income
	\$		\$
	\$		\$
	\$		\$

Check here if you are attaching a copy of your (and your spouse's) 2011 IRS Tax Return Transcript and W-2 form(s).
Check here if a 2011 IRS Tax Return Transcript and W-2 forms will be submitted to the school by
Check here if you used the IRS Data Retrieval Tool when you completed your FAFSA on the Web. Attach copies of your W-2 forms. (If you have not already used the IRS Data Retrieval Tool, and you have completed your 2011 Federal Income Tax Return, go to www.fafsa.gov , log in to your FAFSA record, select Make FAFSA Corrections , and navigate

to the Financial Information section of the form. From there, follow the data retrieval instructions.)

D. UNTAXED INCOME

In the spaces below, report <u>annual</u> amounts of 2011 untaxed income received by you (and your spouse). Enter \$0 for each line that does not apply to you (or your spouse). This worksheet may be returned to you if fields are left blank.

Student/Spouse	2011 UNTAXED INCOME
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.
\$	Child support received for all children. Don't include foster care or adoption payments.
\$	Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.
\$	Other untaxed income not reported elsewhere, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040 – line 67. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.

E. CHILD SUPPORT PAID

Report any child support **paid** by you (and/or your spouse) during the calendar year of 2011 because of divorce or separation or as a result of a legal requirement. In certain situations, we may require official documentation such as: a copy of the separation agreement or divorce decree that shows the amount of child support to be provided, a statement from the individual receiving the child support showing the amount provided, or copies of the child support checks or money order receipts.

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Child Support Paid in 2011
			\$
			\$
			\$

ı	
3	
ı	
ľ	
ſ	
١	
4	
P	
ľ	
•	
ı	
3	
ı	
Ρ.	
2	
I	
7	
П	
h	
7	
۱	
Δ	
۹	
N	
J	
r	
e	
1	
1	
Δ	
٧	
П	
ı	
ı	
N	
7	
ı	
1	
ľ	
۰	
n	
ĸ	
2	
١	
V	
1	
١	
Δ	
۲	
1	
N	
П	
1	
٠	
1	
ľ	
I	

1.	he box below if someone in your household (as listed in Section B) received benefits from the Supplemental ace Program or SNAP (formerly known as food stamps) any time during the 2010 and/or 2011 calendar years.	Nutrition
	One of the persons listed in Section B of this worksheet received SNAP benefits in 2010 or 2011. Adocumentation may be requested.	Additional

2. Read each line below and provide <u>annual</u> amounts from 2011. Enter \$0 for each line that does not apply to you (or your spouse). This worksheet may be returned to you if fields are left blank.

Student/Spouse	2011 ADDITIONAL FINANCIAL INFORMATION
\$	Taxable financial aid, including earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of assistantships and fellowships.
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income —includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.
\$	Earnings from work under a cooperative education program offered by a college.

G. SIGNATURES

By signing	g this wor	ksheet, I/we	certify that	all the informat	tion repo	rted on it i	s complete	and	correct.	If
married,	spouse's	signature is	optional.	WARNING:	If you	purposely	give false	or	misleadi	ng
informatio	on on this	worksheet, yo	ou may be fir	ned, be sentenced	d to jail, d	r both.				

Student:	Date:
Spouse:	Date:

Submit this worksheet and all required income information, including W-2 Forms, to The Office of Financial Aid at The College of Saint Rose. Do NOT mail them to the Department of Education.